



CHERISSE <summerstonehoatreasurer@gmail.com>

Re: VOTE for Marsocci, Appleby & Company for SS 2024 audit Fwd: Summerstone Community Association, Inc. 2024 audit proposal request

1 message

SummerstoneHOAPresident <summerstonehoapresident2025@gmail.com>
To: Summerstone HOA Treasurer <summerstonehoatreasurer@gmail.com>
Cc: Stacey ODonnell <summerstonevp@gmail.com>

Fri, Jun 27, 2025 at 3:11 PM

I vote Yes. please move forward Cherrisse. Thank you.

On Fri, Jun 27, 2025 at 1:52 PM Summerstone HOA Treasurer <summerstonehoatreasurer@gmail.com> wrote:

Hi Stacey and Pradeep,

I vote YES to engage Marsocci, Appleby & Company to perform Summerstone 2024 audit.

I spoke with Gerry Appleby (named partner) of the firm yesterday. He believed the audit could be completed before the last day with FIPM on 8/31/25.

Could you please email me back your VOTE?

Once I have at least 2 yes's, I will sign the engagement letter and send it back to them.

Thanks,

Cherrisse

----- Forwarded message -----

From: **Stavros Pantelias** <SPantelias@maccpaweb.com>

Date: Fri, Jun 27, 2025 at 1:31 PM

Subject: RE: Summerstone Community Association, Inc. 2024 audit proposal request

To: Summerstone HOA Treasurer <summerstonehoatreasurer@gmail.com>, Gerald Appleby <GAppleby@maccpaweb.com>

Cc: PRADEEP KUMAR kovvuri <summerstonehoapresident2025@gmail.com>, Stacey ODonnell <summerstonevp@gmail.com>

Hello,

Attached is the engagement letter for Summer Stone. Please let me know if you have any questions.

Thank you,

Stavros Pantelias



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From: Summerstone HOA Treasurer <summerstonehoatreasurer@gmail.com>
Sent: Thursday, June 26, 2025 8:31 PM
To: Gerald Appleby <GAppleby@maccpaweb.com>
Cc: Stavros Pantelias <SPantelias@maccpaweb.com>; PRADEEP KUMAR kovvuri <summerstonehoapresident2025@gmail.com>; Stacey ODonnell <summerstonevp@gmail.com>
Subject: Re: Summerstone Community Association, Inc. 2024 audit proposal request

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Thank you so much! Much appreciated and looking forward to receiving the engagement letter tomorrow!

Best,
Cherisse

On Thu, Jun 26, 2025 at 8:01 PM Gerald Appleby <GAppleby@maccpaweb.com> wrote:

Hi Cherisse,

It was nice talking with you today as well. This was very helpful. I'll have Stavi send you the engagement letter Friday.

Thanx!

Gerry



Gerald L. Appleby

3815 W. Humphrey St.
Suite 101
Tampa, Florida 33614

(813) 932-2116
(813) 930-0489 Fax

gappleby@maccpaweb.com

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From: Summerstone HOA Treasurer <summerstonehoatreasurer@gmail.com>
Sent: Thursday, June 26, 2025 4:53 PM
To: Gerald Appleby <GAppleby@maccpaweb.com>
Cc: PRADEEP KUMAR kovvuri <summerstonehoapresident2025@gmail.com>; Stacey ODonnell <summerstonevp@gmail.com>
Subject: FW: Summerstone Community Association, Inc. 2024 audit proposal request

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Hello Gerry,

It was very nice speaking with you over the phone earlier today.

Attached please find preliminary reports that could be useful for you to assess and put together a proposal to complete a 2024 audit for Summerstone Association Inc.

If you need anything else, please let me know.

Best,

Cherisse Ratan, CPA

----- Forwarded message -----

From: HOA <HOA@firstinpm.com>

Date: Thu, Jun 26, 2025 at 12:20 PM

Subject: FW: Summerstone Community Association, Inc. 2024 audit proposal request

Karen Rodríguez, M.Ed., LCAM

Community Manager, CAM62239

First in Property Management

6364 Treiman Blvd.

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Thanks,
Summerstone HOA President.
626-893-8663